# amazon business

# International Association of Fire Chiefs

# **Amazon Business Buyer Training**



Mat Major

Senior Customer Success Manager

### **Table of Contents**

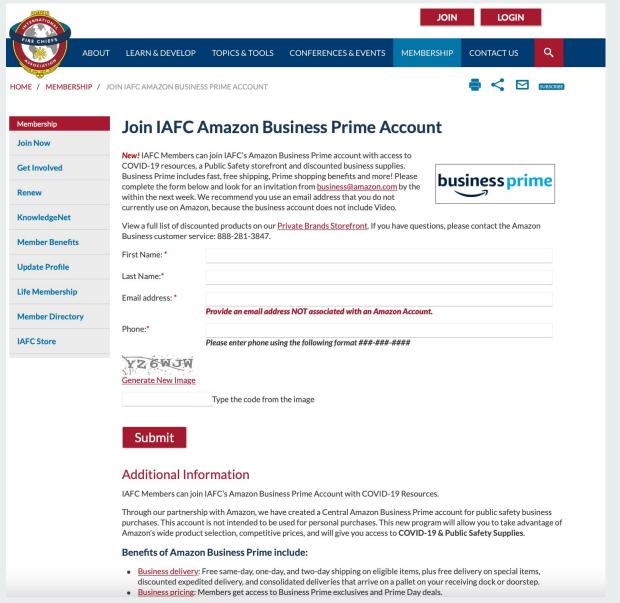
- Organization's Goals
- Joining the Amazon Business Account
- Shopping on Amazon Business
- Business Account Navigation
- Account Configuration
  - Checkout
  - Business Order Info
  - Approvals
  - Guided Buying
- Amazon Business Analytics
- Your Orders
- Business Customer Support

### Join the Amazon Business Account

# Go to the IAFC Amazon Business partnership

Please visit the IAFC Amazon Business partnership page here:

https://www.iafc.org/members hip/join-iafc-amazon-businessprime-account





### Inviting Users to Amazon Business

#### **How do Invitations Work?**

- When your Administrator adds you to the business account, an invitation to join is immediately emailed.
- Invitations are tied to your business email address. You cannot change the email address used to invite you to the account.
- You must take action after being invited to an account in order to become an active user.
- Account invitations are valid for 90 days from send date. After 90 days, they will expire and need to be resent

#### amazon business

#### Congratulations!

You have been invited to join your company Example Amazon Business account. Amazon Business combines the selection, convenience, and value you expect from Amazon, with features that can help improve your operations.

Ready to get started? You can join your team here:

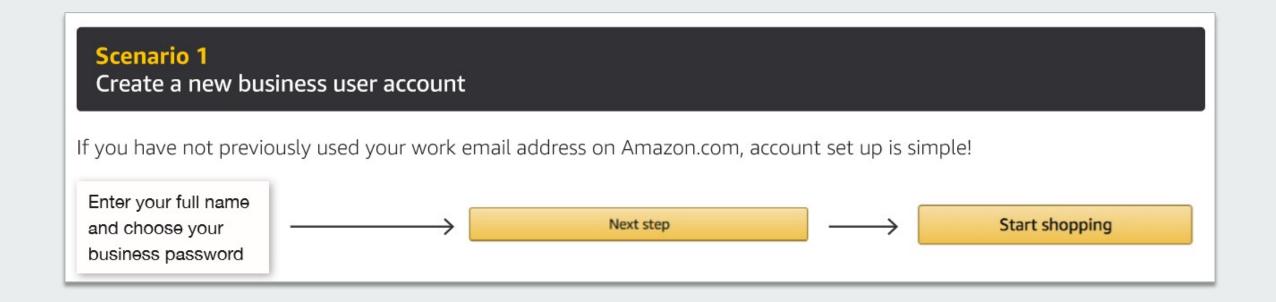
#### Join Amazon Business

If you have any questions or need any tips on getting started, we are here to help. Visit <u>Amazon Business Help</u> or contact our <u>Customer Service</u>.

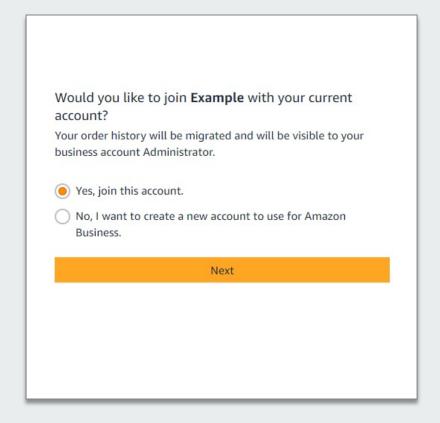
Thank you for choosing Amazon Business as a trusted partner for your business needs.

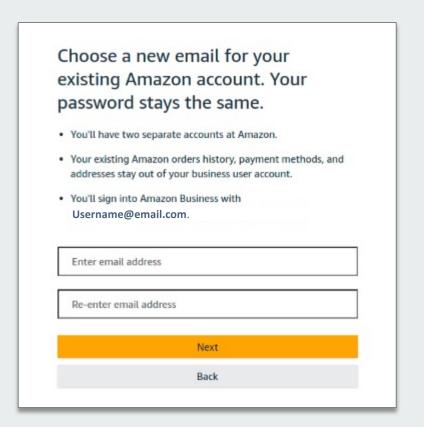
Please note: This email message was sent from a notification-only address that cannot accept incoming email. Please do not reply to this email.

### New to Amazon



# Existing Account with Work Email





# Existing Business Account with Work Email

- When user clicks on "Get Started", he/she is taken to a page to download order history and start the process of moving.
- With one-click, the account is automatically de-registered and user is automatically added to the official account
- Same user credentials work, no password reset needed!

#### Join official account

You have been invited by admin@workemail.com to join the official account for

- You will be part of a group with a role as specified by your administrator
- Your order history from this account, Amazon, will be preserved in the official account
- · You will continue to sign in with the same email and password
- Administrators of the official account will be able to see your order history
- You will receive a prorated refund of your Business Prime Membership

If this account is not associated with giardia, you are encouraged to go to the account settings and change the email you use to access this account so that it is no longer associated with amazon.com.

Join

Not now

### Shopping on Amazon Business

# The Power of the Amazon Marketplace

1

### Choice

Breadth and depth of selection

Access to hundreds of millions of products and services

2

### Competition

Multiple offers from Sellers

Including Amazon Retail

3

### Transparency

Visibility to Buy-side and Sell-side

Product and seller reviews, ratings and pricing

### Amazon Business Benefits



#### **Business Prime Shipping**

• Once Business Prime Shipping has been purchased, it provides Free Two-Day Shipping on eligible items for all users in the business account. There are multiple pricing tiers to meet the needs of businesses of all sizes. <u>Click</u> to learn more.



#### **Business-Only Selection**

• Business-only selection refers to items and offers that are only available for purchase by Amazon Business customers.



#### **Amazon Business Analytics**

• Use Amazon Business Analytics to view data about your orders, create and filter reports based on your business needs, and view both charts and tables. <u>Click</u> to learn more.

### Amazon Business Discounts

There are a variety of discounts available on Amazon Business that your organization can take advantage of to unlock savings.

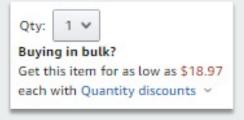
#### **Business Pricing**

• Business pricing is cheaper pricing available only for registered Amazon Business customers. No action is needed to turn on business pricing and is available on select items.



#### **Quantity Discounts**

 Quantity Discounts are volume-tiered discounts, only available for registered Amazon Business customers. Quantity discounts appear on the product detail page and users can review the tiered discounts available.



#### **Subscribe & Save**

• Subscribe & Save is part of the Amazon Recurring Delivery program. Customers can subscribe to eligible Subscribe & Save items and get a 5% discount for their new subscriptions.



# Search & Browse Optimization

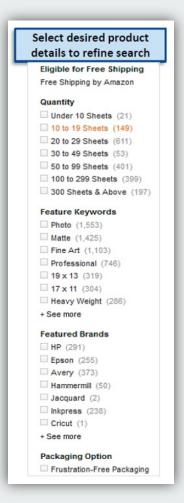
Optimizing search functions in Amazon Business allows you to find the best products to meet your needs and compare prices to find the best value

 Amazon is the "everything store." With such a large selection, we do our best to make it easy for you and your end users to find what you're looking for.

#### Recommended filters:

- Business Sellers
- Prime Eligible
- Brand
- Average Customer Review/Rating
- Diversity Credentials

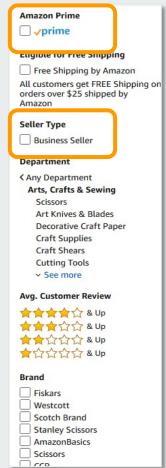




# Search Optimization

Optimizing search functions in Amazon Business allows you to find the best products to meet your needs and compare prices to find the best value

- Maximize Savings! Search All Departments & try using generic descriptors instead of brand names
- 2. Consider refining search results with filters available of left side of your screen, such as **Prime** or **Business Seller**
- 3. Sort results by options listed on the top left of your screen, such as Price: Low to High
- 4. In many cases, you can also Select Quantity Discounts to review quantity discounts and purchasing options
- 5. To compare offers, scroll down & select Used & new to pull up the Offer Listing page









#### **Take Advantage of Amazon Prime Shipping Benefits**

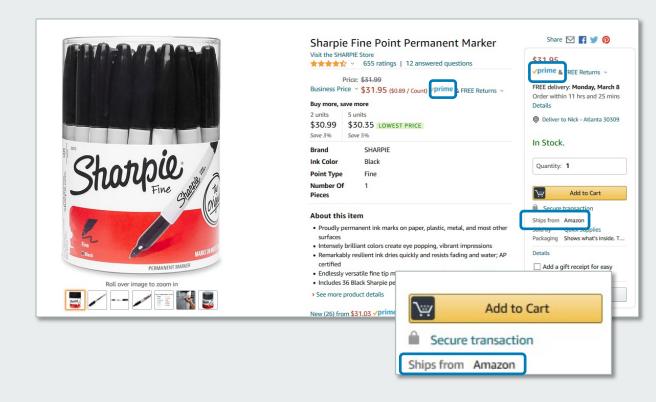
• An easy way to ensure that your products arrive on time and as expected, is to order products fulfilled directly from Amazon. All products clearly mark who the seller is on the product detail page.

#### **Prime Eligibility – Fulfilled by Amazon**

• Prime eligible items are **fulfilled by Amazon.** We recommend searching for prime eligible items.

#### What's not Included?

 Business Prime Shipping does not include additional Prime benefits such as Amazon Fresh, Pantry, Video, or Music.





#### What is AmazonSmile?

• AmazonSmile is a website operated by Amazon with the same products, prices, and shopping features as the Amazon you know. The difference is that when you shop on AmazonSmile, the AmazonSmile Foundation will donate 0.5% of the purchase price of eligible products to the charitable organization of your choice.

#### How do I shop on AmazonSmile?

• To shop at AmazonSmile simply go to <u>smile.amazon.com</u> from the web browser on your computer or mobile device. You may also want to add a bookmark to <u>smile.amazon.com</u> to make it even easier to return and start your shopping at AmazonSmile.



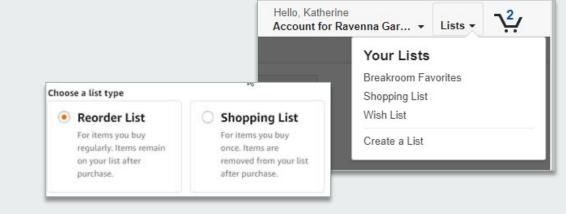
#### **Confirm your Charity**

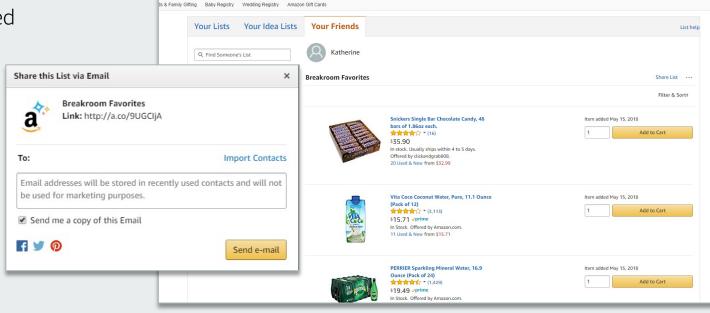
• Any time you are logged into AmazonSmile, your charity is displayed below the search bar. Use the drop down to learn about your selected non-profit, see how much your shopping has contributed, and edit the charity you are supporting.

# Reorder & Shopping Lists

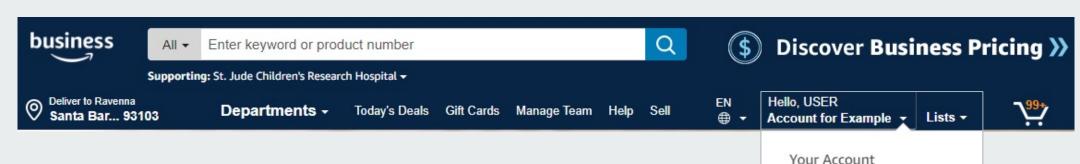
#### How do lists work on Amazon Business?

- Lists make it easy to keep track of the things you need and are easy to share with others. Any User on Amazon Business can create a shopping list
- Choose between multiple list types depending on if you want the items to remain on a list after they are ordered
- To share your list, create a public list and use the URL to email it directly to your desired audience
- When a list is shared with you, you can save it to your own account or make a copy to edit yourself





### **Business Account Navigation**



# Business Account Navigation

Your Orders
Manage Suppliers
Bulk Ordering
Business Analytics
Recurring Deliveries

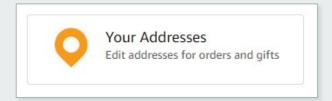
Manage your delivery

Page	Functionality	rianage your delivery	
Your Account	Standard Amazon account information		
Your Orders	View and track your orders. Administrations can view orders others have placed on behalf of the organization		
Manage Suppliers	Easily find suppliers on Amazon Business and add them to your list of Saved Suppliers. <u>Learn more.</u>		
Business Analytics	Create and filter custom reports based on your business needs to view your organization's orders		
Recurring Deliveries	Have essential items delivered automatically, based on a schedule you choose. <u>Learn More</u> .		

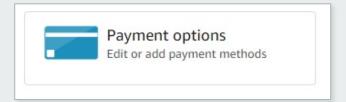
### Account Configuration

### Checkout – Individual Payment & Address Settings

When checking out on Amazon Business, be sure to enter the appropriate payment and shipping details. This information can be entered in **Your Account** or during the checkout process



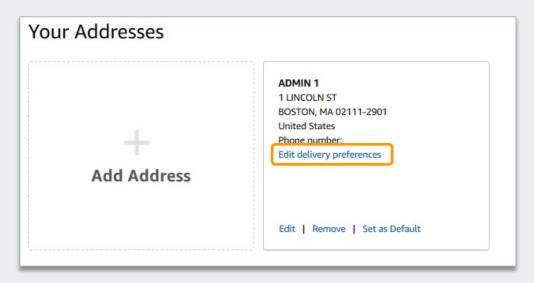
- Each time you add a new address, be sure to indicate if weekend deliveries can be accepted at that location. If in doubt, we recommend opting for week day deliveries only.
- Be sure to indicate if an access code is required to deliver to a specific address.
- Previously used ship to addresses will automatically be saved and made available during future checkouts.
- Ship to addresses can be audited by your account administrator at any time. Please be sure to comply with all purchasing rules and policies

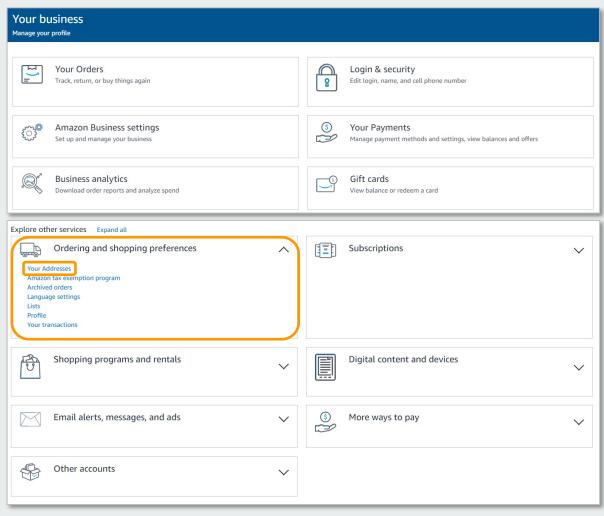


- Purchase cards are the recommended form of payment for the Amazon Business account.
- The Amazon Business account is intended for business purchases only. No purchases should be made on a personal credit card.
- If you have access and permission to use multiple different cards, multiple cards can be stored in your account information.
- Payment instruments are visible to your account administrator and can be audited.

## Updating Your Address Preferences:

- Go to "Your Account" by hovering over your name in the top right hand corner
- Select "Ordering and shopping preferences"
- Select "Your Addresses"
- Click on "Edit delivery preferences" for the desired address

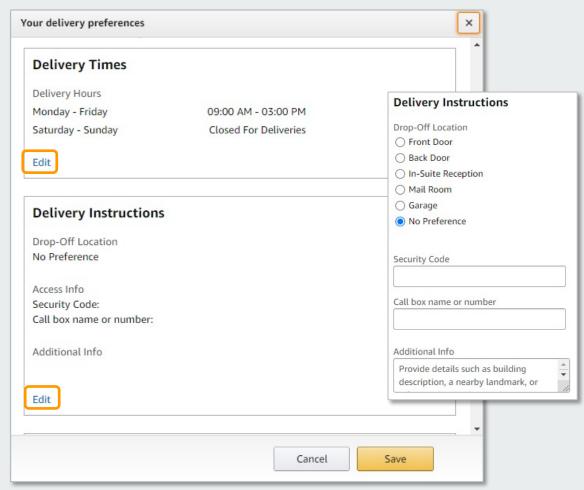




## Updating Your Address Preferences

From the Delivery Preferences page you will be able to customize **Delivery Times**, **Delivery Instructions**, **Pallet Preference**, **Observed Holidays** 

- Select "Edit" to customize delivery times or instructions for a specific location. Note, your delivery preferences help us improve your delivery experience. However, we may not always be able to adhere to all preferences.
- You can then outline your preferences for Drop-Off
  Location, Security Code/Call box information, or
  any other critical information in the 'Additional
  Info' box.



### Business Analytics

## Amazon Business Analytics

### Amazon Business Analytics provides the ability to:

- Aggregate purchases to compare and track spend over time
- Monitor and track 60+ data fields including customer info, shipment info, payment info, and seller info
- Customize and save report templates to meet business needs
- Download CSV files to analyze your data in excel



#### Reports

Use our reports to get line-item details about your organization's orders and access important documents like invoices. Start with one of our curated reports, then customize it to your needs.

#### Reconciliation

Compare order and payment history to your records.

#### Shipments New

Get detailed shipping, product and seller info on an order.

#### Refunds

Track the payment, product, and status of a refund.

#### Savings New

Track your savings on Amazon Business.

#### Orders

Get detailed payment, product and seller info on an order.

#### Returns

Monitor what items are being returned and the reasons why.

#### Related offers

See what other offers were available at the time of an order.

#### Credentials New

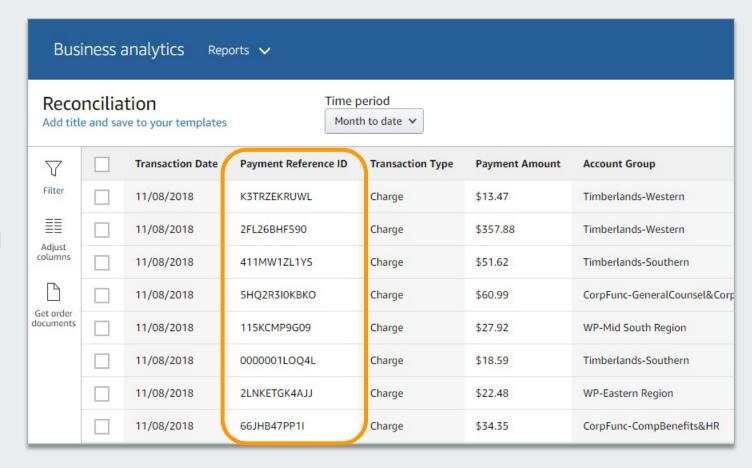
Get detailed seller diversity and product sustainability information for all your purchases on Amazon Business.

### Reporting & Reconciliation

Use the Reconciliation Report to view data including transaction info, customer info, and order info.

Simplify the reconciliation process by matching corporate credit card charges to each item in a shipment.

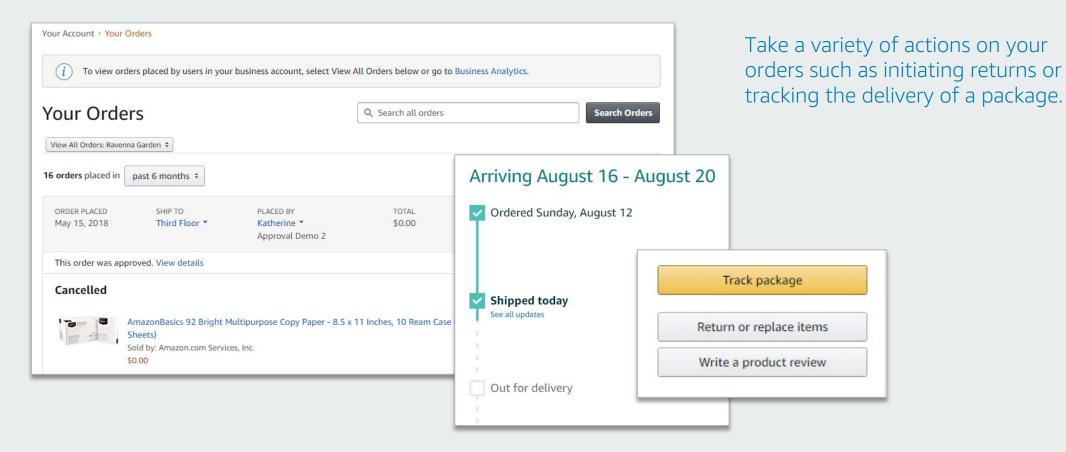
- Match the Payment Reference ID in the Reconciliation Report against your credit card statement
- Customize report columns and filters at the left to find required information



### Your Orders

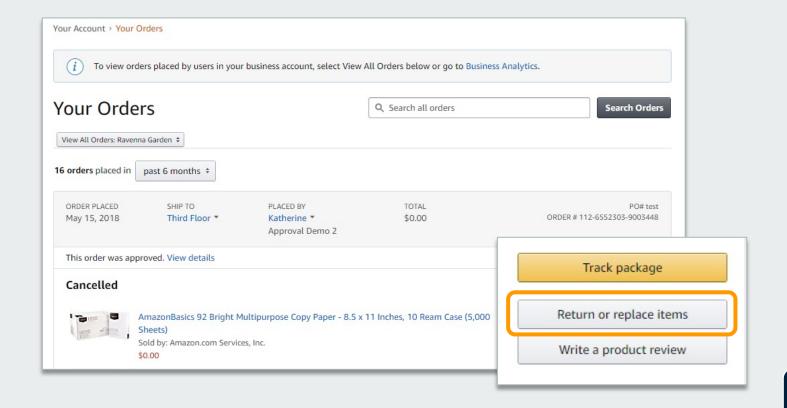
### Your Orders

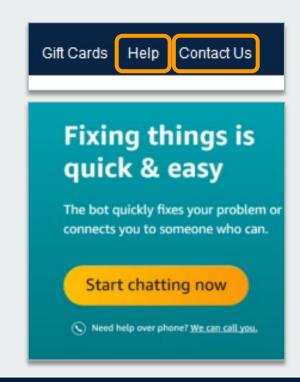
This section of the account provides additional detail regarding the status of all orders you have placed within the Business Account.



### Return an Item

#### Navigate to Your Orders from the dropdown



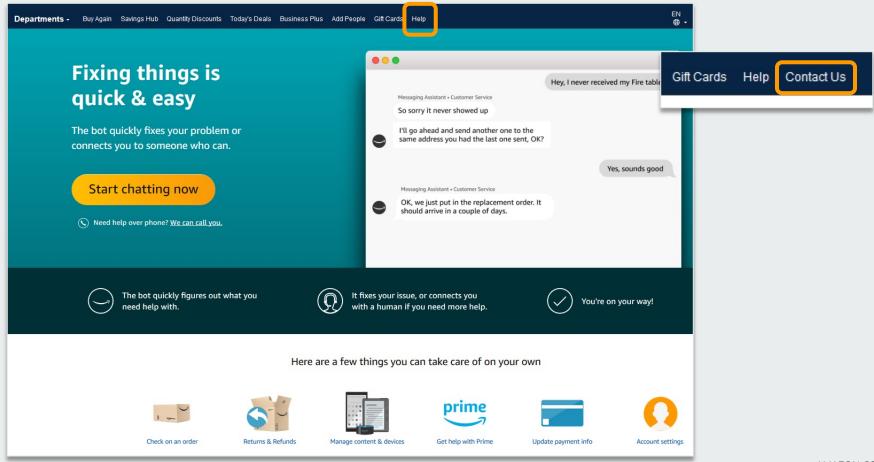


Use **Contact Us** or our **Chat** feature for assistance with Returns

### Business Customer Support

### Business Customer Support

Dedicated U.S. based <u>Business Customer Support</u> can be reached a number of ways including email, chat and phone. *Not sure what you're looking for? Learn more about the features and benefits on Amazon Business HERE.* 



### Common Customer Support Questions

See below for quick resolutions to frequently asked questions from your end users as well as contact information for a variety of support resources

#### **Contact Business Customer Support: 'Contact Us' – At the bottom of any Amazon Business webpage**

• Provides end users the option to call, email, or live chat. Please use this method of contact for anything relating to an order, transaction, charge, or shipment

#### **Cancel an Individual Prime Membership:**

- Your Account > Manage My Prime Membership > End Membership
- The end user must follow the steps to receive a pro-rated refund

#### **Request a Tax Exemption Refund:**

- Your Orders > Locate Order > Contact Seller > Request refund through email
- Additional tax queries can be emailed to <u>tax-exempt@amazon.com</u>

#### Your Customer Advisor – Jaryd Herbert – <u>ARYH@AMAZON.COM</u>

• This person is your point of contact for anything related to the Amazon Business account structure, new features and functionality, and questions that do not fall into the above categories

# amazon business